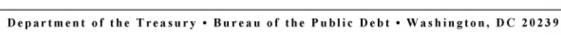
PUBLIC DEBT NEWS





For Immediate Release CONTACT: Office of Financing March 28, 2012 202-504-3550

TREASURY AUCTION NONCOMPETITIVE RESULTS

Term and Type of Security	5-Year Note
CUSIP Number	912828SM3
Series	W-2017
Issue Date	April 02, 2012
Maturity Date	March 31, 2017
Original Issue Date	April 02, 2012
Dated Date	March 31, 2012
Total Offering Amount	\$35,000,000,000

Amount Tendered

 Noncompetitive
 \$28,643,500

 FIMA (Noncompetitive)
 \$0

 Tentative Total¹
 \$28,643,500

Approximate Amount Remaining for Competitive Bids

\$34,971,356,500

¹ The final noncompetitive results may differ slightly after the release of the official auction results for various operational reasons.